

Fill in this information to identify the case:

Debtor name Genesis Global Holdco, LLC, et al.
 United States Bankruptcy Court for the: Southern District of New York
 Case number (If known):

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Various Lenders as defined in certain Master Digital Asset Loan Agreements entered into with Gemini Trust Company, LLC, as agent for the Lenders	On File	Loan Payable	Unliquidated Disputed*			\$ 765,900,135
2	On File	On File	Loan Payable/Collateral Payable	Unliquidated			\$ 462,209,125
3	On File	On File	Loan Payable	Unliquidated	\$ 446,863,828	Undetermined	Undetermined
4	On File	On File	Collateral Payable	Unliquidated			\$ 230,023,000
5	Mirana Corp. Level 30 Six Battery Road Singapore, 049909 Singapore	Attn: Jonathan Allen Title: Managing Partner Phone: 916-337-8516 Email: jonathanallen@mirana.xyz	Loan Payable	Unliquidated			\$ 151,568,100
6	Moonalpha Financial Services Limited Amtel Building 148 Des Voeux Road Central 9th Floor Central Hong Kong, Hong Kong	Attn: Del Wang Title: CEO Email: del@babel.finance.com	Loan Payable	Unliquidated			\$ 150,015,000
7	On File	On File	Loan Payable	Unliquidated			\$ 114,507,650
8	Coincident Capital International, Ltd. C/O Forbes Hare Trust Company Cassia Court 716 10 Market Street Camana Bay, Grand Cayman, KY1-9006 Cayman Islands	Attn: Wen Hou Title: Chief Investment Officer Phone: 312-588-6891 Email: wen@coincidentcapital.com	Loan Payable/Collateral Payable	Unliquidated			\$ 112,272,921
9	On File	On File	Loan Payable	Unliquidated			\$ 90,000,000
10	Donut, Inc.	c/o Proskauer Rose LLP Attn: Brian S. Rosen Phone: 212-969-3000 Email: brosen@proskauer.com	Loan Payable	Unliquidated			\$ 78,037,054
11	On File	On File	Loan Payable	Unliquidated			\$ 75,451,600
12	On File	On File	Loan Payable	Unliquidated			\$ 64,912,001
13	Altecoinomy SA Place des Florentins 1 1204 Geneva, Switzerland	Attn: Konstantinos Lanaras Title: CEO Phone: +41 22 707 73 99 Email: konstantinos@altcoinomy.com	Loan Payable	Unliquidated			\$ 61,801,095
14	Streami Inc. 18th floor, 42 Olympic-ro 35da-gil Songpa-gu Seoul, Republic of Korea	Attn: Junhaeng Lee Title: CEO Phone: +82 4328700120 Email: junhaeng.lee@streami.co	Loan Payable	Unliquidated			\$ 56,766,174

*Claim amount is estimated and is net of proceeds from foreclosure on certain collateral. GGC disputes whether the foreclosure satisfied applicable law.

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					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15	Heliva International Corp MMG Tower 23rd Floor Ave. Paseo Del Mar, Costa Del Este Panama City, Panama	Attn: Santiago Esponda Phone: 598-972-21410 Email: santiago@decentraland.org	Loan Payable	Unliquidated			\$ 55,005,190
16	VanEck New Finance Income Fund, LP 666 Third Avenue New York, NY 10017 United States	Attn: Jan van Eck Title: CEO Phone: 914-960-9809 Email: jvane@vaneck.com	Loan Payable	Unliquidated			\$ 53,101,676
17	On File	On File	Loan Payable	Unliquidated			\$ 51,785,259
18	On File	On File	Loan Payable	Unliquidated			\$ 47,202,205
19	Claire Group LLC 200 South Biscayne Blvd. Suite 4420 Miami, FL 33131 United States	Attn: Joan Papadakis Title: CFO Phone: 954-306-2489 Email: joan5825@aol.com	Loan Payable	Unliquidated			\$ 45,857,828
20	On File	On File	Loan Payable	Unliquidated			\$ 40,822,287
21	On File	On File	Loan Payable/Collateral Payable	Unliquidated			\$ 40,266,984
22	On File	On File	Collateral Payable	Unliquidated			\$ 39,787,136
23	On File	On File	Loan Payable	Unliquidated			\$ 38,532,747
24	Digital Finance Group 111 Ellis Street Floor 2 & 3 San Francisco, CA 94102 United States	Attn: Terry Culver Title: Executive Director Phone: 212-998-5700 Email: terry.culver@dfg.group.com	Loan Payable	Unliquidated			\$ 37,907,447
25	On File	On File	Loan Payable	Unliquidated			\$ 35,214,334
26	On File	On File	Loan Payable	Unliquidated			\$ 32,557,600
27	Plutus Lending LLC 958 California Street Mountain View, CA 94041 United States	Attn: Bill Barhydt Title: CEO Phone: 650-723-6961 Email: bill@abra.com	Loan Payable	Unliquidated			\$ 30,003,000
28	Ripio International Willow House Floor 4 Cricket Square Grand Cayman, KY01-9010 Cayman Islands	Attn: Sebastián Serrano Title: CEO Phone: 650-390-3966 Email: sebastian@ripio.com	Loan Payable	Unliquidated			\$ 27,552,174
29	Winah Securities S.A. Avenida Del Pacifico Y Avenida Paseo Del Mar Costa Del Este MMG Tower Piso 23, Ciudad De Panama, 0801 Panama	Attn: Esteban Ordano Title: Attorney in Fact Phone: 415-316-3327 Email: eordano@winah.dev	Loan Payable	Unliquidated			\$ 26,896,243
30	On File	On File	Loan Payable	Unliquidated			\$ 26,176,466
31	Levity & Love, LLC 1622 West James Place #2F07 Kent, WA 98032 United States	Attn: Jon Collins-Black Title: Owner Phone: 323-573-2825 Email: levitylovelle@gmail.com	Loan Payable	Unliquidated			\$ 25,534,533
32	On File	On File	Loan Payable	Unliquidated			\$ 21,622,568
33	Caramila Capital Management LLC 157 Columbus Ave Fl 4 New York, NY 10023 United States	Attn: Marko Simovic Phone: 1-631-334-0396 Email: markobarko@gmail.com	Loan Payable	Unliquidated			\$ 21,561,663
34	On File	On File	Loan Payable	Unliquidated			\$ 20,645,334
35	On File	On File	Loan Payable	Unliquidated			\$ 20,152,817

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36	Big Time Studios Ltd. Cayman Fiduciary Limited 64 Earth Close 3rd Floor, Landmark Square Grand Cayman, KY1-9006 Cayman Islands	Attn: Ari Meilich Title: CEO Phone: 917-257-4219 Email: arimeilich@gmail.com	Loan Payable	Unliquidated			\$ 20,000,000
37	Cumberland DRW LLC 540 W. Madison Street Suite 2500 Chicago, IL 60661 United States	Attn: Chris Zeuhlke Title: Global Head Phone: 847-891-9583 Email: czeuhlke@drw.com	Collateral Payable	Unliquidated			\$ 18,720,061
38	On File	On File	Loan Payable	Unliquidated			\$ 17,463,057
39	On File	On File	Loan Payable	Unliquidated			\$ 17,246,080
40	On File	On File	Loan Payable	Unliquidated			\$ 15,445,729
41	Coinhouse 14 Avenue De L'Opera Paris, 75002 France	Attn: Nicolas Louvet Title: CEO Phone: +330-153009260 Email: nicolas@coinhouse.com	Loan Payable	Unliquidated			\$ 14,857,000
42	Stellar Development Foundation 292 Ivy Street Unit e San Francisco, CA 94102 United States	Attn: Denelle Dixon Title: CEO Phone: 408-431-6919 Email: denelle@stellar.org	Loan Payable	Unliquidated			\$ 13,187,008
43	On File	On File	Loan Payable	Unliquidated			\$ 13,127,878
44	Bayhawk Fund LLC One Penn Plaza Suite 5320 New York, NY 10119 United States	Attn: Gregory Raczy Title: President Phone: 1-212-356-6102 Email: graczy@mginv.com	Loan Payable	Unliquidated			\$ 12,562,500
45	On File	On File	Loan Payable	Unliquidated			\$ 11,292,345
46	On File	On File	Loan Payable	Unliquidated			\$ 10,905,742
47	On File	On File	Loan Payable	Unliquidated			\$ 10,369,828
48	The Badger Technology Company Holdings, Limited Campbells Corporate Services Limited Willow House Floor 4 Cricket Square Grand Cayman, KY19010 Cayman Islands	Attn: Sonia Garica Phone: +52 556382 8572 Email: banking_gibraltar@bitso.com	Loan Payable	Unliquidated			\$ 10,245,821
49	Valour, Inc. 65 Queen Street W Toronto, ON M5H 2M5 Canada	Attn: Olivier Roussy Newton Title: CEO Phone: +114168612269 Email: olivier@btq.li	Collateral Payable	Unliquidated			\$ 10,239,290
50	Schnutz Investments LP Rua Marcos Lopes 233 Apto 162 Vila Nova Conceicao Sao Paulo, 04513-080 Brazil	Attn: Maria Teresa Felix Title: Analyst Phone: 1-917-672-3311 Email: maria.felix@sierracap.com	Loan Payable	Unliquidated			\$ 10,148,492

U.S. Dollar balances based off of market prices as of 01/18/2023